



# TaxPro IT

Chartered Information Systems Pvt. Ltd.

**Product Features**

## TaxPro Income Tax Computation Software: Product Highlights

Apart from the features like Assessee Master Data Management; in-depth coverage of all Assessee Status/Residential Status and Income Heads; various worksheets and reports; precision in calculations of Deductions, Rebate, MAT, Relief, TDS, Tax Credit, Advance Tax, Interest and refund Calculation following are the unparalleled features which serving as the Icing on the Cake.....

- **TaxPro Data Import Utility** helps to imports data from any package.
- **Assessee wise Data can be imported/ exported** from one PC to another or from Auto backup.
- **Excellent presentation of Assessee Information** on a single screen.
- **Inbuilt SMS facility** - SMS can be auto sent on various events and occasion to selected user or group of users.
- **E>Returns can be directly uploaded with auto login to e-filing portal** and e-Return Acknowledgements can be stored and retrieved directly from software itself.
- **Direct Download of ITR Acknowledgement.**
- **Direct Import of Form 26AS Data.**
- **Financial Desktop facilitates preparation of horizontal as well as Vertical P/L, B/S and Depreciation Charts.**
- **Statement of Income generated can be edited using Statement Editor** plug-in before Printing.
- **Full auto Set-off & Carry Forward of Losses** with option for manual set-off to change setoff priorities.
- **Calculation of Advance Tax with illustrative Statement of Advance Tax & generate Advance Tax Challans.**
- **Wealth Tax Computation with detailed working** of Immovable Property, Movable Property, Business Assets, etc. Wealth Tax Challan will be auto generated with tax liability and interest payable
- **Option to copy data from Previous AY to Current AY.**
- **Easy to use TaxPro Configuration Manager** for data backup and security.
- **Direct Link to know your PAN / TAN Details** from software itself.
- **Prompting for regularly available updates** for the software.
- **Online Licensing, Easiest Updation, Simplest Renewal Procedure and Unrivald Support** has contributed the Peace of Mind to our valued users.
- **Update Outstanding Tax Demand Register** from DIT.
- **Check Online Tax Refund Status** from Tax Refund Register.
- **Get all details like Name, Address, e-Mail id, and Mobile number** by giving PAN, DOB and e-filing password.



## Innovative and Exotic Assessee Index gives Big Picture on Small Screen

The screenshot displays the TaxPro IT 2014 Ver 14.1.2 (Platinum) software interface. The window title is "TaxPro IT 2014 Ver 14.1.2 (Platinum)" and the system tray shows "Sat, 01-Feb-2014". The main window is titled "CISPL Sales" and "TPCRN : 1563691912".

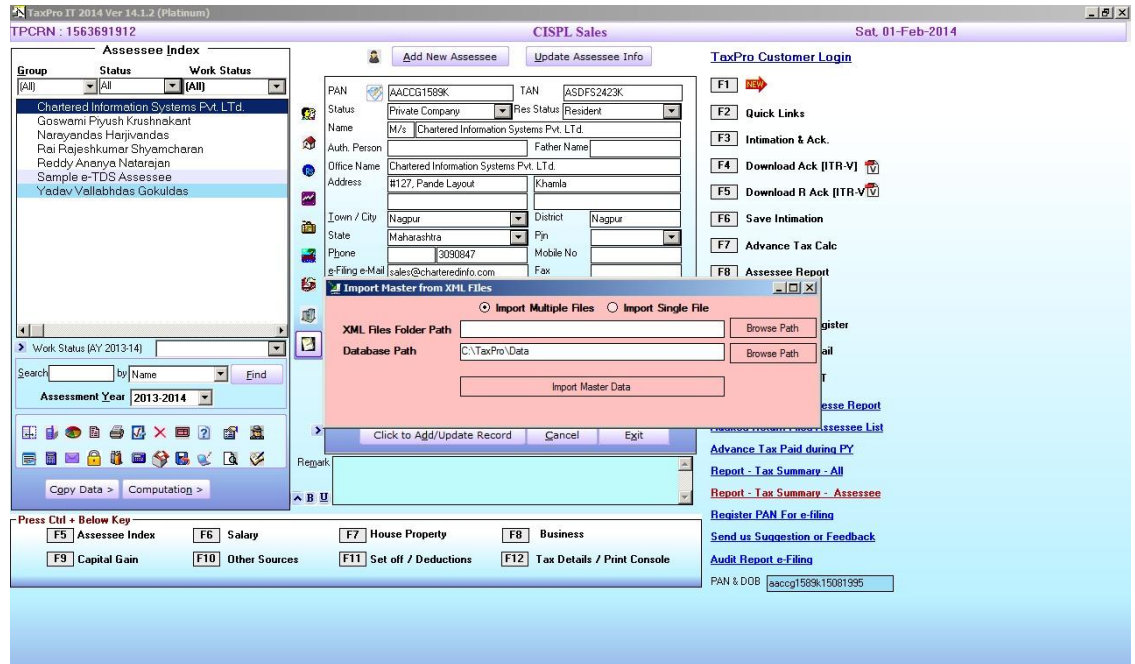
The interface is divided into several sections:

- Assessee Index:** A list of assessee names with columns for Group, Status, and Work Status. The selected assessee is "Chartered Information Systems Pvt. Ltd.". Below the list is a search bar and a dropdown for "Assessment Year" set to "2013-2014".
- Assessee Details:** A form for entering or updating assessee information. Fields include PAN (AACCG1589K), TAN (ASDFS2423K), Status (Private Company), Res Status (Resident), Name (M/s Chartered Information Systems Pvt. Ltd.), Address (#127, Pande Layout, Khamla), City (Nagpur), State (Maharashtra), Pin, Phone (3090847), Mobile No., e-Filing e-Mail (sales@charteredinfo.com), Fax, DOB (15-08-1995), Sex (Male), Ward (Range-8), Group (Chartered), File No (C-1), e-Filing Pwd, and Ack. No. (1).
- Buttons:** "Add New Assessee", "Update Assessee Info", "Bank Details", "Assessee Other Details", "Download 2GAS", "Click to Add/Update Record", "Cancel", and "Exit".
- Navigation Bar:** A row of buttons labeled F5 through F12: F5 Assessee Index, F6 Salary, F7 House Property, F8 Business, F9 Capital Gain, F10 Other Sources, F11 Set off / Deductions, F12 Tax Details / Print Console.
- Right Panel:** "TaxPro Customer Login" section with a list of functions: F1 (NEW), F2 Quick Links, F3 Intimation & Ack., F4 Download Ack [ITR-V], F5 Download R Ack [ITR-V], F6 Save Intimation, F7 Advance Tax Calc, F8 Assessee Report, F9 Setting Options, F10 Tax Refund Register, F11 Return File Detail, F12 About TaxPro IT. Below this are links for "Work Status Wise Assessee Report", "Audited Return Filed Assessee List", "Advance Tax Paid during PY", "Report - Tax Summary - All", "Report - Tax Summary - Assessee", "Register PAN For e-filing", "Send us Suggestion or Feedback", and "Audit Report e-Filing".

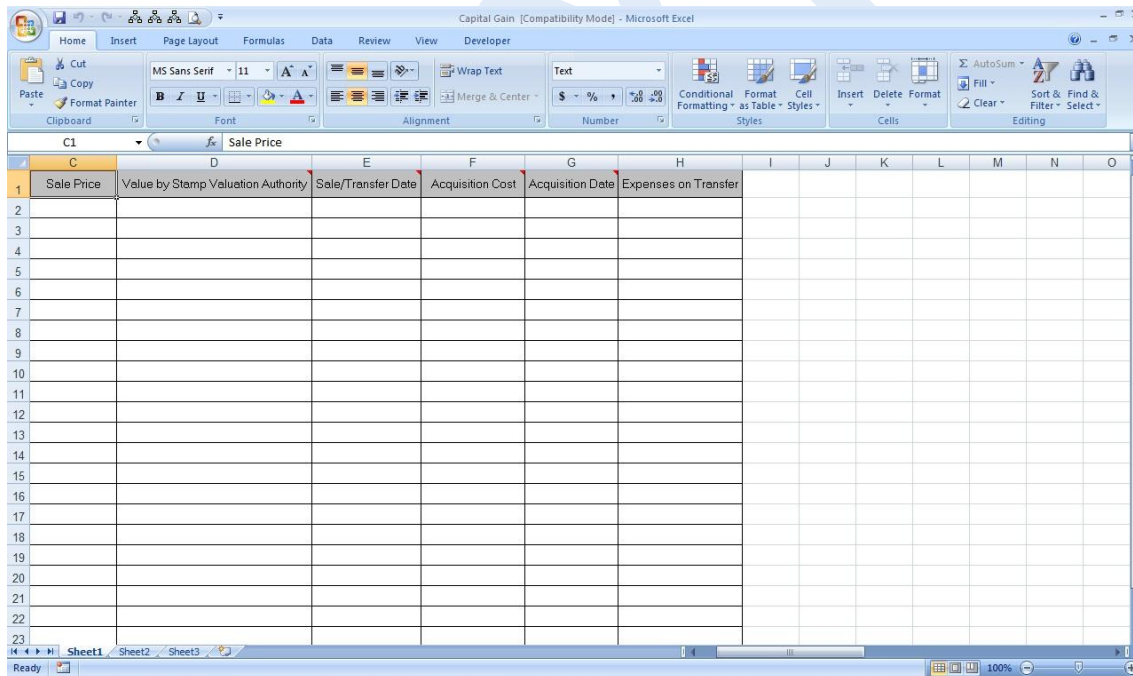
A Single Screen gives you view of all Assessee along with Master Data, Return Status, Selected Income head for the Assessee, Pending Documents, Sorting by Group, Assessee Status, Work Status, Assessee Search Option, BSR and MICR Search, Quick Configuration, Control Bar for Quick Navigation between Income Head, Toolbar for switching to other TaxPro Products and common Utilities like Tax Calculator, Windows Calculator, Auto Backup, Live Update.

## Data Import Utility

Import Master Data from ITR Return xml file. (All xml / single xml import feature) . Apart from that we also provide a ready Data Import Utility from various products i.e. Practiceware, Kitret, TaxCal, Tax Publisher, ITAX, Easy Tax, this will help to import a Master Data from any other package from which data can be exported to Excel format.



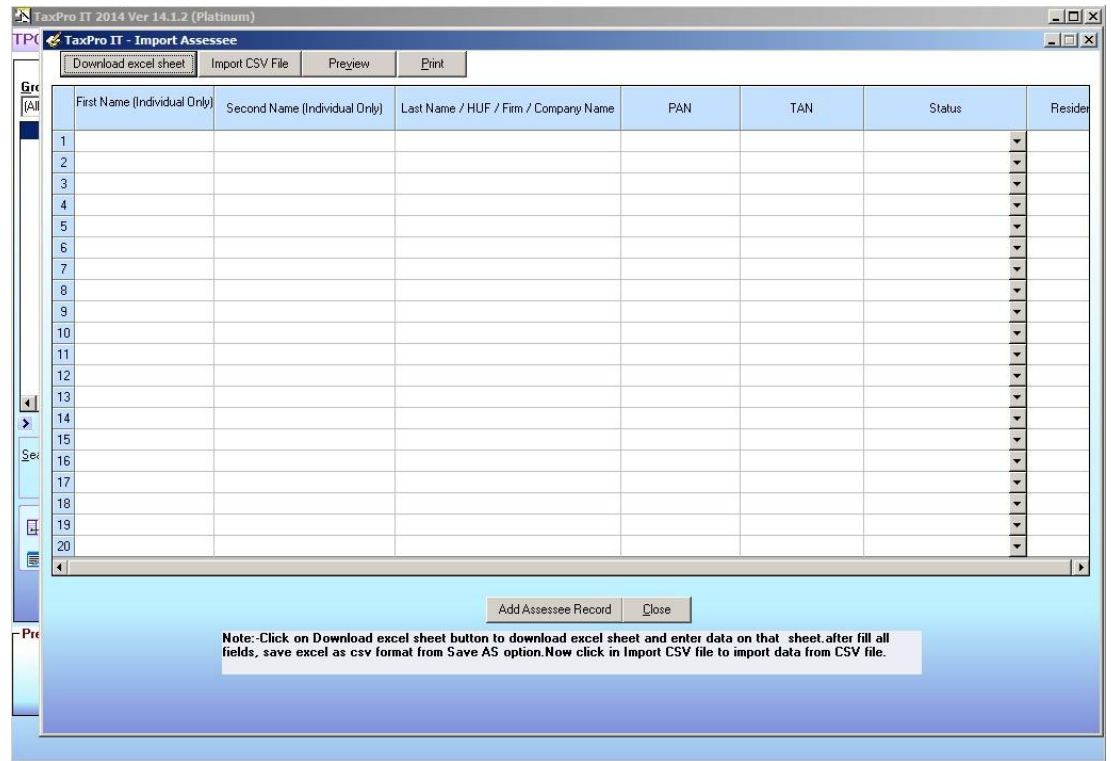
## Excel Templates for Bulk Data



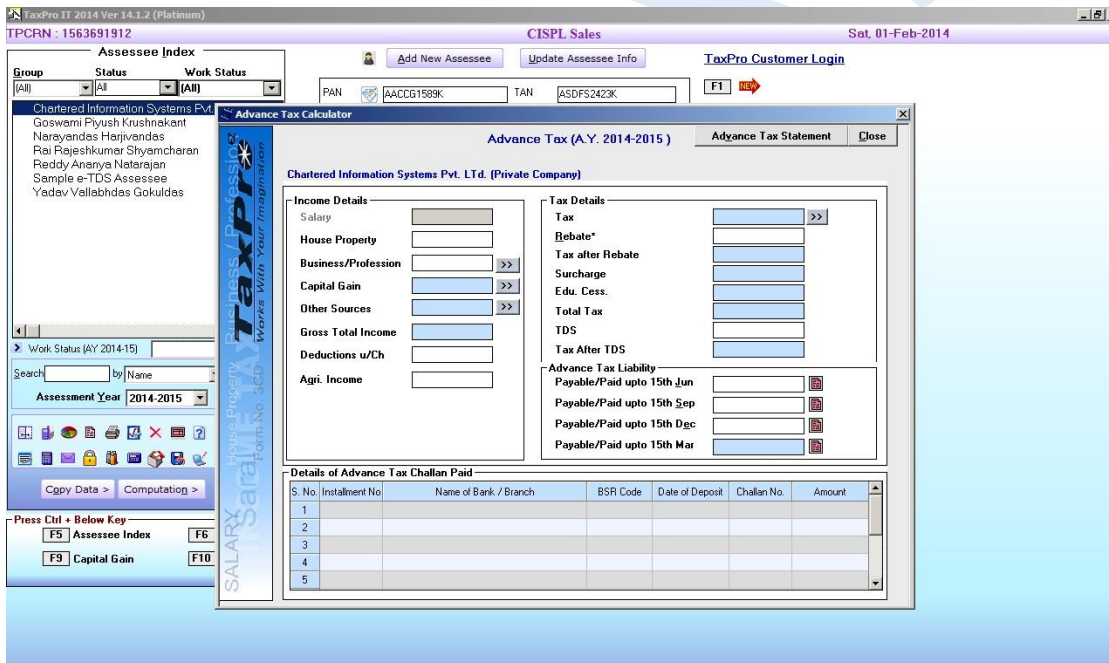
You can use the Excel Templates given for Capital Gain/ Financial Desktop/ TDS TCS Details etc.

## Import Assessee Details from Excel

User can also use this Excel Template to build the Master Data in TaxPro and import it. This template can also be circulated to be entered by the group of client and that data will be added to existing Assessee list.



## TaxPro Advance Tax Calculator



With unmatched user interface will assist to Calculate Advance Tax liability by the easiest way. Most complicated calculation of Advance Tax on Capital Gain as per the quarterly breakup of Capital Gain arises will also be calculated seamlessly. Quarterly Advance Tax Challans will be auto generated for the selected clients. Client wise Advance Tax Payment details are also available to view at a glance.



## Statement of Advance Tax Liability

TaxPro IT - Preview - A.Y. 2014-2015 - Goswami Piyush Krushnakant (Individual)

powered by crystal

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A.Y. 2014-2015      Year Ended 31/03/2014

Assessee: Goswami Piyush Krushnakant      PAN: ASRTG2452R  
 Status: Individual      DOB: 12-08-1974

### Statement of Advance Tax Liability

■ Income from Salary		Nil
■ Income from House Property		Nil
■ Income from Business / Profession		
Business / Profession	Nil	
Speculation Business	Nil	
Total Business Income	Nil	
■ Capital Gain		
LTCG @ 10%	Nil	STCG w/s 111A      Nil
LTCG @ 20%	Nil	STCG Other      Nil
Total Capital Gain	Nil	
■ Income from Other Source		
Other Sources	Nil	
Casual Income	Nil	
Owning Race Horses	Nil	
Clubbing Income	Nil	
Total Other Source Income	Nil	
<b>Gross Total Income</b>	<b>Nil</b>	
<b>Deduction u/Ch-VIA</b>	<b>Nil</b>	
<b>Agriculture Income</b>	<b>Nil</b>	

Tax Details			
Income	Rate	Tax	
Regular Income	Nil	---	Nil
STCG on Securities	Nil	15%	Nil
Casual Income	Nil	30%	Nil
NRI Income	Nil	20%	Nil
<b>Taxable LTCG</b>			

**Statement of Advance Tax Liability** proved an excellent tool to serve the client in the professional way. It helps in proper delegation of work by handling it over to the responsible person. Statement is also very useful for the tax planning at the point of every installment.

### Import from 26AS

TaxPro IT - Tax Details - A.Y. 2013-2014 - CHETAN RAIVADERA (Individual)

Statement and Forms Printing

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TDS / TCS

Please wait TDS Data Importing.....

	Income Head	Date of Receipt / Payment	Amount Received / Paid	TDS / TCS (Rs.) *	Name of the deductor *	TAN *	TDS /TCS *	TDS Certificate No	Dec
1	from Salary	31/03/2013	50,000	4,300	CHARTERED INFORMATIO	NGPC02662C	TDS		
2	from Salary	28/02/2013	50,000	3,999	CHARTERED INFORMATIO	NGPC02662C	TDS		
3	from Salary	31/01/2013	22,000	3,999	CHARTERED INFORMATIO	NGPC02662C	TDS		
4									
5									
6									
7									
8									
9									
10									
11									

**Less: TDS / TCS**      12298 <<

**Tax after TDS/TCS**      0

**Less: Advance Tax**      0 >>

**Net Tax Payable**      0

**Add: Interest as on 01/11/2013**      >>

**S.A. Tax Payable**      0 >>

**Less: S.A. Tax Paid**      0 >>

**Balance Tax Payable (rounded u/s 288B)**      Nil

**Notes:**

Basic Pay\*      136471


Conveyance Allowance      26691

Uniform Allowance      32625

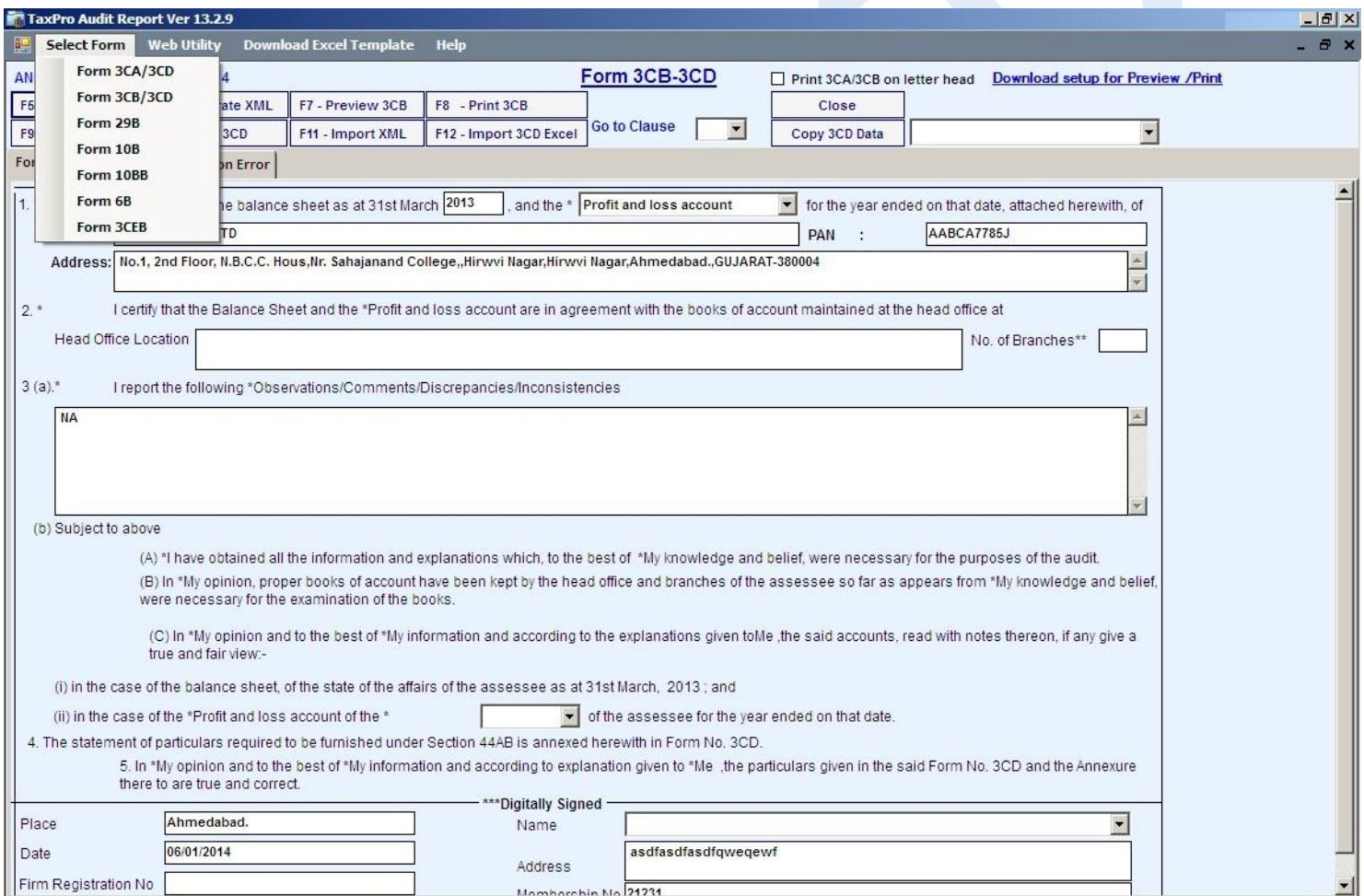
Allowance      166500

TDS details on single click in Tax .Details Form from DIT website (No need to download 26AS file). Download **26AS** from DIT and Import in s/w (No need to unzip file). Download **26AS** (TDS file) from DIT in PDF format.

## Open & Save Acknowledgement on single click

- Download **e-Return Acknowledgement, XML file, ITR/Form, ITRV Received Receipt** from TaxPro Quick Link->Dashboard
- **Open and Save acknowledgement for HUF (ancestral DOB).**
- Check Online **Tax Refund Status** from **Tax Refund Register.**
- Save all types of file in **Assessee Other Details.** Online PAN Registration for all PAN Status.
- Click on icon  on Assessee Index to update **Acknowledgement Number** in for all Assessee whose e-Filing Password entered in software.
- Update **Name, Ward** and **AO** details from PAN from DIT website.

## e-Filing of Form 3CA, 3CB, 3CD, 10B, 10BB, 29B, 3CEB :



**TaxPro Audit Report Ver 13.2.9**

Select Form | Web Utility | Download Excel Template | Help

**Form 3CB-3CD**  Print 3CA/3CB on letter head [Download setup for Preview /Print](#)

Form 3CA/3CD

Form 3CB/3CD

Form 29B

Form 10B

Form 10BB

Form 6B

Form 3CEB

1. I certify that the balance sheet as at 31st March , and the \*  for the year ended on that date, attached herewith, of  PAN :

Address:

2. \* I certify that the Balance Sheet and the \*Profit and loss account are in agreement with the books of account maintained at the head office at Head Office Location  No. of Branches\*\*

3 (a).\* I report the following \*Observations/Comments/Discrepancies/Inconsistencies

(b) Subject to above

(A) \*I have obtained all the information and explanations which, to the best of \*My knowledge and belief, were necessary for the purposes of the audit.

(B) In \*My opinion, proper books of account have been kept by the head office and branches of the assessee so far as appears from \*My knowledge and belief, were necessary for the examination of the books.

(C) In \*My opinion and to the best of \*My information and according to the explanations given toMe ,the said accounts, read with notes thereon, if any give a true and fair view:-

(i) in the case of the balance sheet, of the state of the affairs of the assessee as at 31st March, 2013 ; and

(ii) in the case of the \*Profit and loss account of the \*  of the assessee for the year ended on that date.

4. The statement of particulars required to be furnished under Section 44AB is annexed herewith in Form No. 3CD.

5. In \*My opinion and to the best of \*My information and according to explanation given to \*Me ,the particulars given in the said Form No. 3CD and the Annexure there to are true and correct.

\*\*\*Digitally Signed

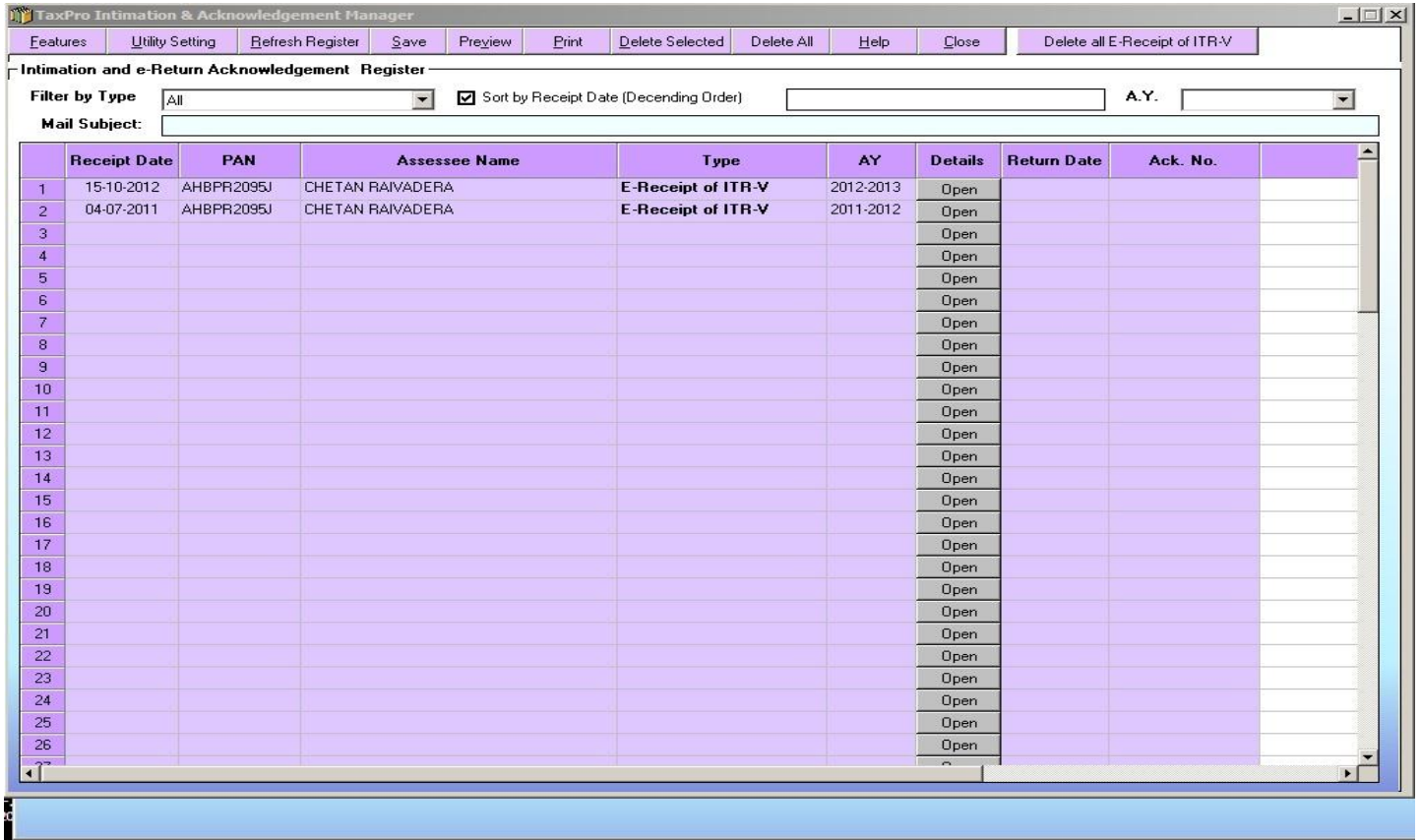
Place  Name

Date  Address

Firm Registration No  Membership No

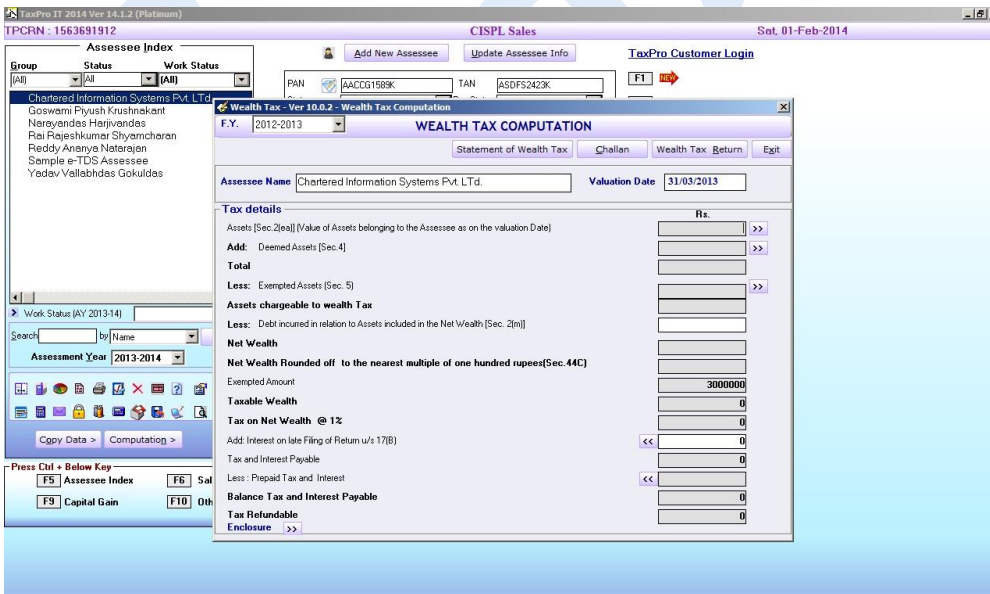
- Generate e-Filing XML file for Audit Report.
- Save Master of Auditor details.
- Import from XML file.
- Copy data from another Assessee.
- Import 3CD Annexure from Excel Template.
- Print /Preview for all forms.

## Direct download your Intimations, ITR V, Acknowledgement & Others from Mails



Register to Maintain Intimations, ITR V, Acknowledgement & Others. Download Intimations, ITR V, Acknowledgement directly from your Mail ID. No need to give Password to open these files.

### Wealth Tax Computation



**Wealth Tax Computation** with detailed working of Immovable Property, Movable Property, Business Assets, etc. Wealth Tax Challans will be auto generated with tax liability and interest payable. Return of Wealth Tax will be auto filled in from the Wealth Tax Computation.





## Assessee Information Report

- Facility to Preview, Print and Export Assessee Information with different Criteria like GroupWise, States wise, Work status wise.
- The easiest way to manage the Assessee data for any further use. Generated reports are fully customizable with the facility to change the positions of columns and show or hide the undesired columns from the report.

Assessee Information

Sort By: Assessee Name

Export Report Preview Print Close

\* To Hide any column in printing, select the column (Click in column header) and right click mouse button and select Hide Column

Sr. No.	Assessee Name	PAN	File No	Group	Status	Address 1	Address 2	Address 3	Address 4	Town/City	PIN
1	Chartered Information Systems Pvt. Ltd.	AACCG1589K	C-1	Chartered	Private Company	#127, Pande Layout	Khajla			Nagpur	
2	Goswami Piyush Krushnakant	ASRTG2452R	G-1	Goswami	Individual	208, Infotech Park	Parasodi			Nagpur	440023
3	Narayandas Harjivandas	ABEDT2442F	G-2	Goswami	Firm	Block-4, "Madhuban"	10, Govind Circle			Pune	441102
4	Rai Rajeshkumar Shyamcharan	ASERT2342F	R-1	A	Individual	S-wings, Landmark	Kingsway			Kolkata	700001
5	Reddy Ananya Natarajan	ARUDP2342F	R-2	B	Individual	18, Mangalam Society	Vanketesh Square			Bangalore	567894
6	Sample e-TDS Assessee	AAAAA1234A	S-1	Sample	Private Company	Shop 204	Gulshan Arcade			Amravati	444601
7	Yadav Vallabhdas Gokuldas	ADDGE4353F	Y-1	Yadav	Individual	55, Somnath Appt.	Khare Town			Nagpur	440018
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## TaxPro IT Reports

- I. Work Status Assessee Report.
- II. Audited Return Filed Assessee List.
- III. Assessee Master Data Report.
- IV. ITR Returns Details for Selected Year.
- V. IT Refund Details Report for all Assessee.
- VI. Return File Report for all Assessee.
- VII. Return Not Filed Report for all Assessee.
- VIII. Returns with Refund for all Assessee.
- IX. Invalid PAN Report.
- X. Report Tax Summary for all Assessee.
- XI. Advance Tax Applicable Report.
- XII. Tax Summary Report of Assessee for All A.Y.